

Affinity Water Finance (2004) PLC
(formerly Three Valleys Water Finance PLC and Veolia Water Central Finance PLC)

5.7/8% Guaranteed Notes Due 13/07/2026 (the “Notes”)

**Extraordinary Resolution to replace Note Trustee, in view of anticipated
new debt platform**

11 January 2013

Affinity Water Finance (2004) PLC (the “Issuer”) has today held a Noteholder meeting as previously notified on 20 December 2012. The purpose of this meeting was to consider an Extraordinary Resolution to replace Citicorp Trustee Company Limited as Trustee with Deutsche Trustee Company Limited, such replacement to be contingent *inter alia* upon implementation of the new debt platform.

The Extraordinary Resolution was passed at the meeting.

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